

Firm Overview

As of October 2026

Buxton Helmsley is an alternative asset manager specializing in forensic analysis, shareholder engagement, and corporate governance reform at public companies in the United States and abroad.

ACTIVE FUND

Launch	2026
Target portfolio	8–15 positions
Holding period	12–24 months per position

STRUCTURE

Buxton Helmsley, Inc.	Holding company
Buxton Helmsley USA, Inc.	Exempt reporting adviser
Buxton Helmsley Fund Management, LLC	Fund manager
Buxton Helmsley Fund GP, LLC	General partner

BOARD OF DIRECTORS

Alexander E. Parker	Chairman of the Board
Charles Garcia	Lead Independent Director
Rumbi B. Petrozzello, CPA CFF CFE	Board Member
Beth Haddock, Esq.	Board Member

EXECUTIVE MANAGEMENT

Alexander E. Parker	Chairman of the Board and Chief Executive Officer
Weiyee In	Chief Information and Operating Officer, Deputy Portfolio Manager, and Head of Capital Markets Research
Mallory Hazzard	Director of Executive Operations

SERVICE PROVIDERS

CFGI	Strategic Accounting Partner
UHY LLP	Independent Auditor
IQ EQ Fund Services LLC	Fund Administrator
Velocity Clearing, LLC	Prime Broker
Clear Street, LLC	Prime Broker
Quinn Emanuel Urquhart & Sullivan, LLP	Litigation Counsel
McDermott Will & Schulte LLP	Activism Counsel
Falcon Rappaport & Berkman LLP	General Corporate & Litigation Counsel

CONTACT

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Sources and forward-looking statements

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